



Nature has created the fuel that can help to ensure a low-carbon future for America.

#### Natural Gas.

It's clean. Natural gas is the cleanest fuel the earth produces, releasing only a single carbon atom when burned.

It's abundant, with proven reserves that will last for generations.

And it's here. More than 98 percent of the natural gas we use comes from North America.

Natural Gas. Naturally Clean. Naturally Abundant.



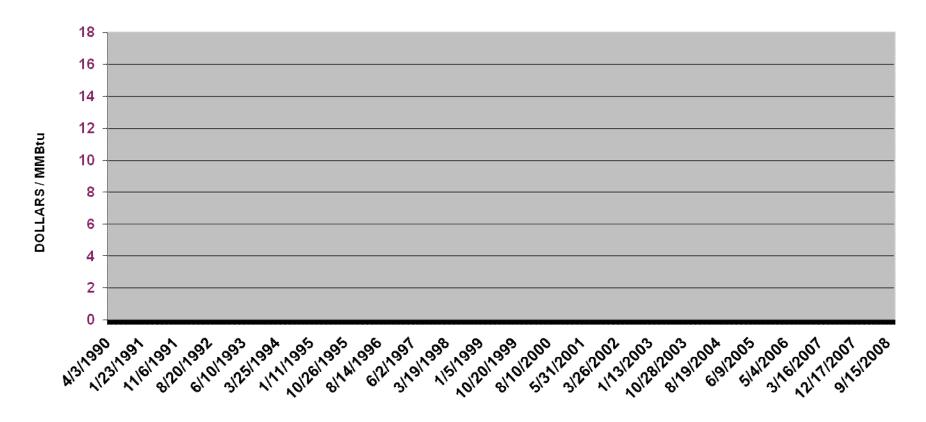
Representing Natural Gas Utilities that Serve 171 Million Americans

www.aga.org



### **Natural Gas Prices**

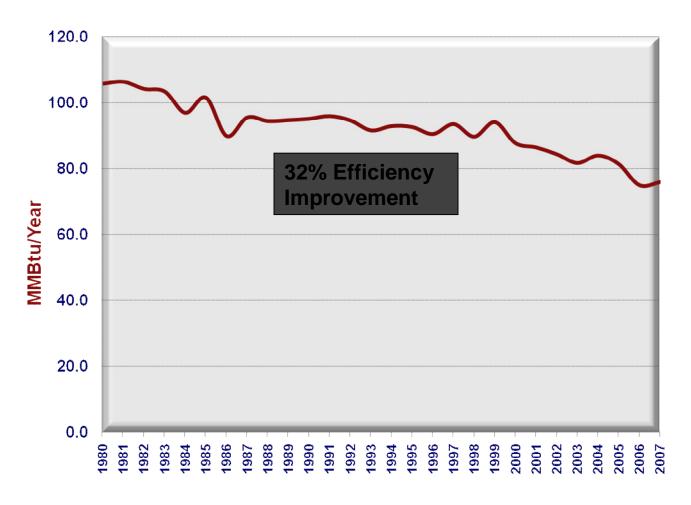
#### NYMEX NATURAL GAS SETTLEMENT PRICES



Source: New York Mercantile Exchange.



### **CONSUMPTION PER RESIDENTIAL NATURAL GAS CUSTOMER**



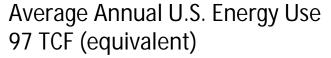
Source: U.S. Energy Information Administration and American Gas Association. NOTE:

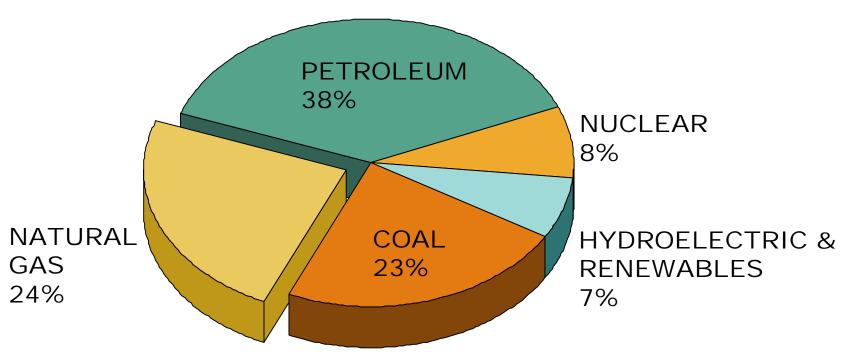
Data is "weather normalized" or adjusted to reduce the impact of abnormally warm or

cold weather.



### Natural Gas is Important to Our Economy

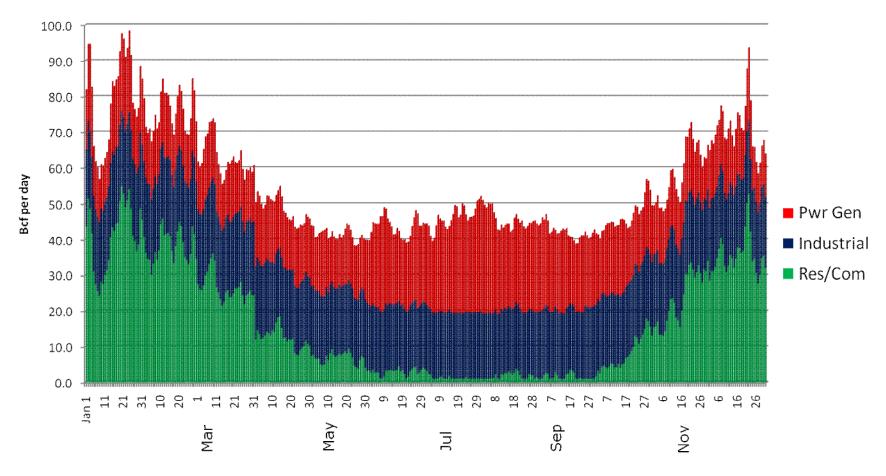






## Daily Natural Gas Consumption by Sector

January 1-December 31, 2008

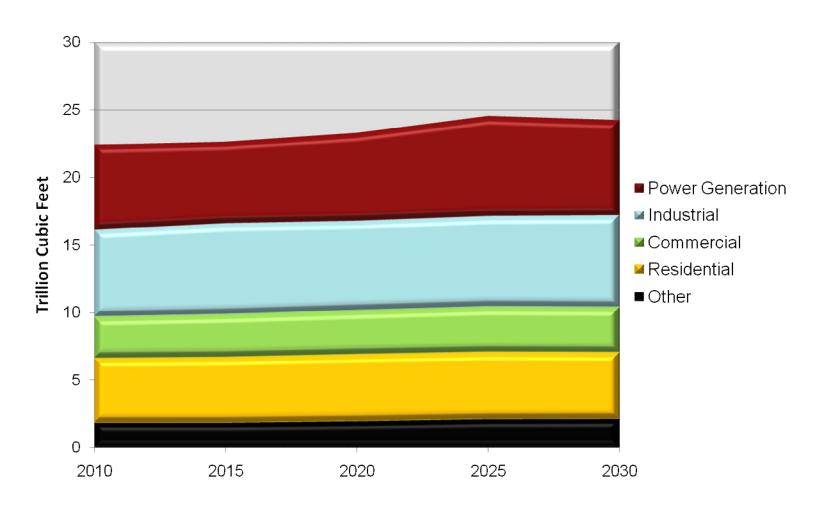


Source: Bentek Energy LLC, Energy Market Fundamentals, December 31, 2008.



### **FUTURE NATURAL GAS DEMAND**

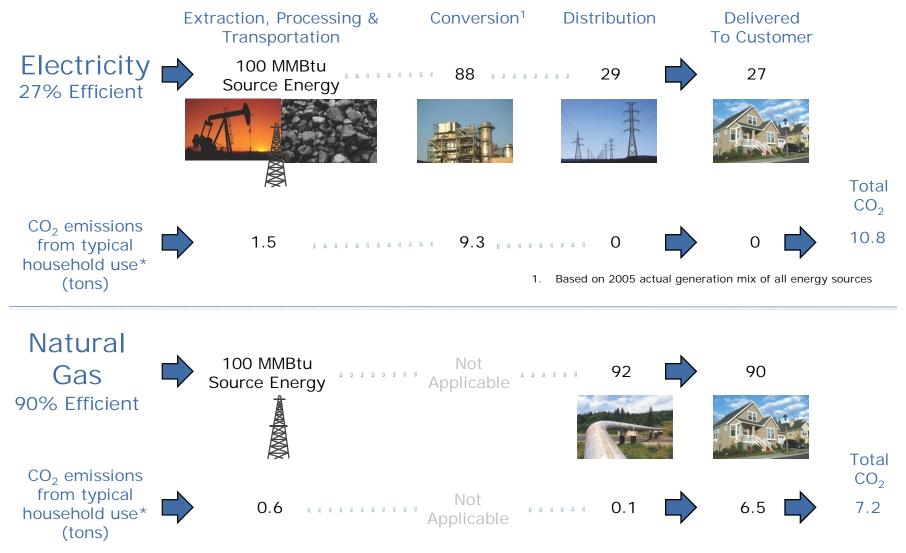
(2010-2030)





Source: Energy Information Administration, Annual Energy Outlook 2009-2030.

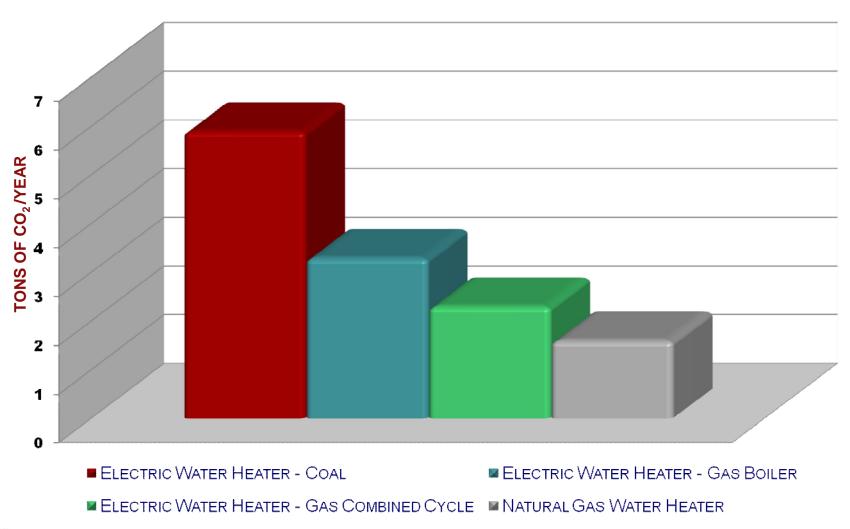
#### Three times more energy reaches the customer with natural gas.





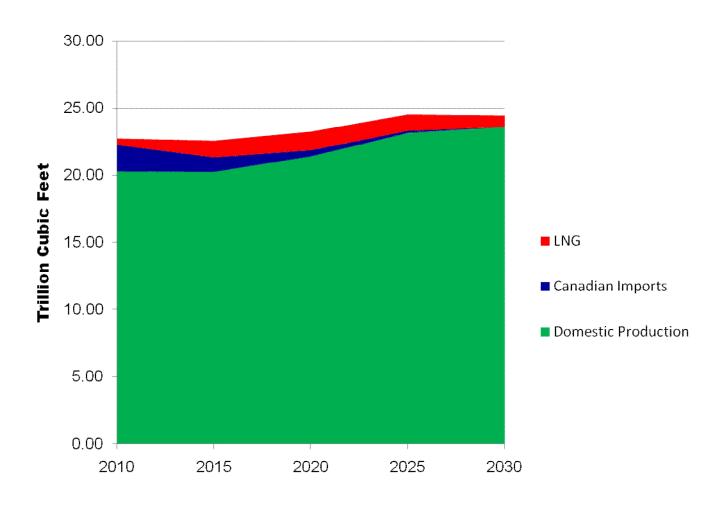


# DIRECT NATURAL GAS USE REDUCES GREENHOUSE GAS EMISSIONS





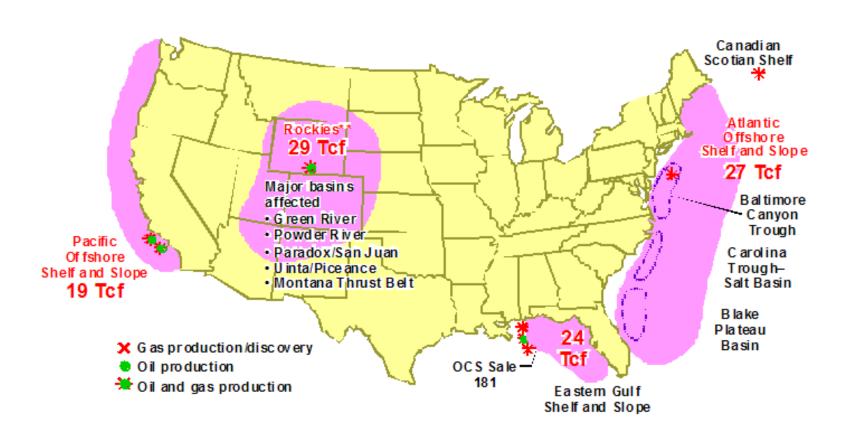
# FUTURE NATURAL GAS SUPPLY (2010-2030)





Source: Energy Information Administration, Annual Energy Outlook 2009-2030.

### US Lower-48 Undiscovered Gas Resources Subject to Access Restrictions\*





Source: Cambridge Energy Research

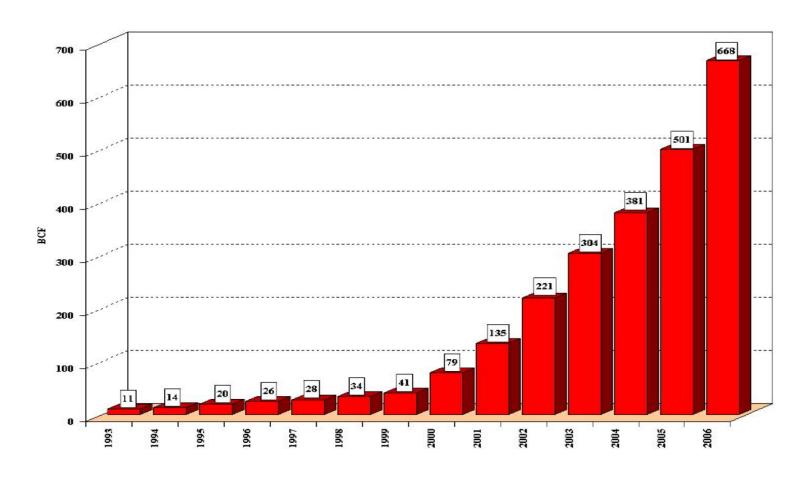
Associates, May 2003

## KEY U.S. SHALE BASINS



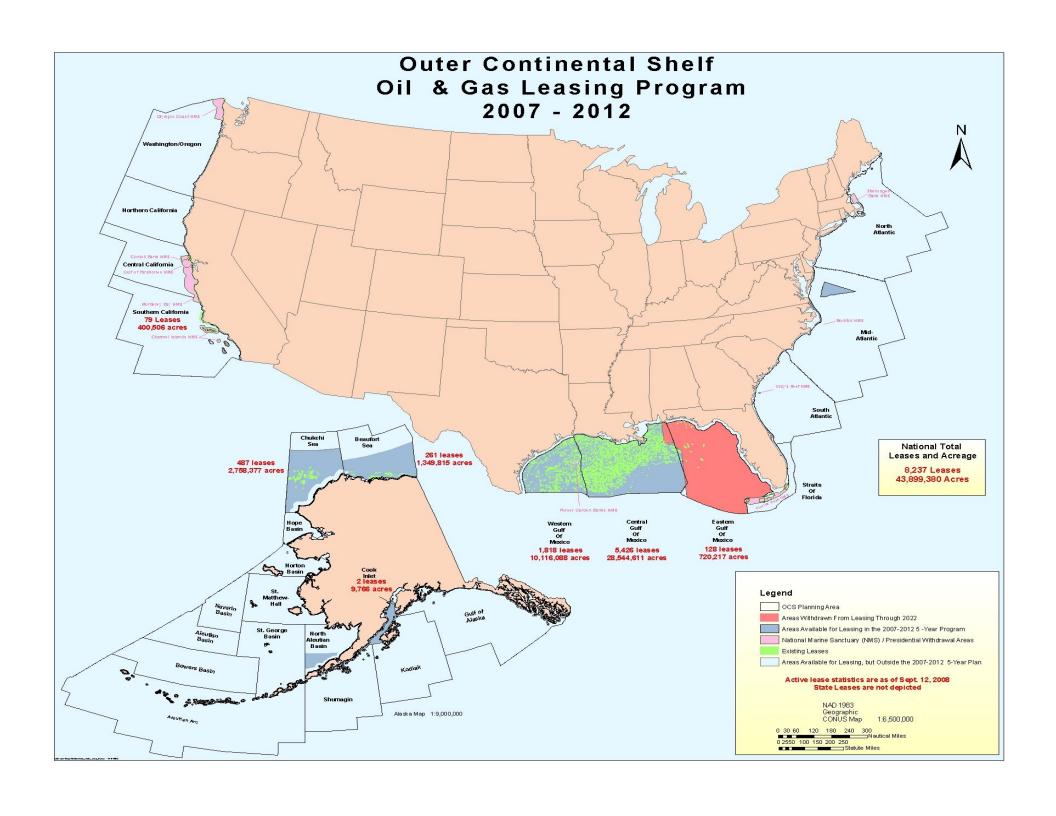


### **Natural Gas Production Barnett Shale 1993-2006**



Source: Texas Railroad Commission.





## LONG-TERM SUMMARY

- Increase Supply
- Increase New Generation Diversity
- Increase Direct Use
- Increase Conservation & Efficiency



Natural Gas is the cleanest burning fuel the earth produces. The direct use of natural gas will help reduce carbon emissions.

Natural Gas. The Clean Fuel Choice.

# CLEAN FUEL GREEN FUEL



Natural gas companies serving 64 million homes.

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